

Law Offices Gary Oberst
A Professional Corporation

111 East Avenue - Norwalk, CT 06851
Phone: (203) 866-4646 - Fax: (203) 852-1574 - E-Mail: info@oberstlaw.com

INFORMATION FOR SURVIVORS

FROM: _____ Date: _____

TO MY SURVIVORS: I AM DISTRIBUTING THIS INFORMATION. I WILL PERIODICALLY UPDATE MY WISHES AND SEND YOU THE LATEST VERSION.

UPON MY DEMISE:

1. DO / DO NOT HAVE MY BODY CREMATED.
2. CONTACT THE PEOPLE LISTED HEREIN.
3. FIND THE LATEST VERSION OF MY WISHES IN THE FOLLOWING PLACE:

PEOPLE TO CONTACT

ATTORNEY: GARY OBERST PHONE 203-866-4646
LAW OFFICES OF GARY OBERST, P.C.
111 EAST AVENUE
NORWALK, CT 06851

DOCTOR: _____ PHONE _____

ADDRESS: _____

CLERGY: _____ PHONE _____

ADDRESS: _____

ACCOUNTANT: _____ PHONE _____

ADDRESS: _____

In order to protect your privacy, please send this form via facsimile.

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STOCK BROKER: _____ PHONE _____

ADDRESS: _____

INSUR. AGENT: _____ PHONE _____

ADDRESS: _____

LOCATION OF IMPORTANT DOCUMENTS

MY WILL: LAW OFFICES OF GARY OBERST, P.C., 111 EAST AVENUE,
NORWALK, CT 06851, (203) 866-4646

LIFE INSURANCE POLICIES: _____

MEDICAL, HOSPITALIZATION POLICIES: _____

DISABILITY INCOME POLICIES: _____

HOMEOWNER'S POLICY: _____

AUTOMOBILE INSURANCE POLICIES: _____

BANK BOOKS: _____

AUTOMOBILE TITLE CERTIFICATES: _____

CREDIT CARDS: _____

PRIOR INCOME TAX RETURNS: _____

DEEDS TO REAL ESTATE: _____

RECEIPTS FOR MAJOR PURCHASES: _____

INSTALLMENT PAYMENT BOOKS: _____

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BIRTH CERTIFICATES: _____

MILITARY DISCHARGE PAPERS: _____

MARRIAGE CERTIFICATE: _____

STOCK CERTIFICATES: _____

BONDS: _____

PROMISSORY NOTES RECEIVABLE: _____

PROMISSORY NOTES PAYABLE: _____

BUSINESS AGREEMENTS: _____

OTHER: _____

FUNERAL PARLOR I PREFER _____ I AM AN ORGAN DONOR: Y/N

WISHES REGARDING RELIGIOUS SERVICES: _____

**ANY ISSUES I WANT ADDRESSED WHICH HAVE NOT BEEN MENTIONED IN MY
LAST WILL AND TESTAMENT, NOR ELSEWHERE IN THIS DOCUMENT:**

Signature of Testator

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NOTE TO PERSON COMPLETING THIS FORM: IF YOU HAVE ANY QUESTIONS OR DIFFICULTIES, PLEASE CALL (203) 866-4646.

WHEN YOU HAVE COMPLETED THIS FORM, RETURN TO:

LAW OFFICES OF GARY OBERST, P.C.
111 EAST AVENUE
NORWALK, CT 06851

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